



Saving Today for a Stronger Tomorrow  
**Sacred Heart Endowment Fund, Inc.**  
**Rich Fountain Mo.**

XXXXXX  
XXXXXX  
XXXXXXXXXX

Dear, XXXXX

Sacred Heart Parish has always been a thriving parish full of community spirit and involvement, but in this day and age things don't operate the way they did in years past. It's a changing world, the number of priests is declining, parishes close not to be reopened, who will maintain the property, who will preserve our heritage.

With long range planning in mind, on May 8, 2014 the Sacred Heart Parish Council signed a resolution "to authorize and endorse the establishment of a Missouri not-for-profit corporation with the purpose of soliciting managing and expending funds to strengthen the financial reserves of Sacred Heart Parish and to assure the orderly continuation of its ministries and to set forth policies for its operations and activities."

Donations for the endowment fund are not intended to replace weekly offerings and tithing. This is an 'Independent' tax exempt charitable foundation controlled by the people of the parish, whose sole purpose is to support Sacred Heart Parish. Earnings from the fund will be turned over to the parish yearly, to be used for the maintenance of parish buildings, upkeep of parish property or wherever the need exists, as determined by the Parish Council. The principle of the fund can only be used in the case of an emergency.

Any monetary gifts are greatly appreciated, or gifts of real property, the value which will be invested can be used also. Special gifts or gifts that are earmarked for special uses will be considered and if accepted will be used accordingly.

**Preserving our place of worship is a worthy cause. We have an obligation to our ancestors and to those that contributed so much of their lives to Sacred Heart Parish.** We are truly blessed to have had Father Augustine Okoli to help with the start-up phase of the endowment fund. With his spiritual guidance and determination the project has moved forward. On June 30<sup>th</sup> of this year, Father Bill Debo replaced Father Augustine as pastor of Sacred Heart Parish. With his help we will continue our mission at Sacred Heart Parish and the endowment fund will flourish.

Thank you for your support,

**Sacred Heart Endowment Fund Board of Directors**

**Fr. Bill Debo**  
**573-744-5987**

**Henry Frank**  
**573-897-3775**

**Ken Zeilman**  
**573-644-3110**

**Rick Bax**  
**573-897-3066**

**Tim Neuner**  
**573-744-5394**

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **MAR 11 2015**

SACRED HEART ENDOWMENT FUND INC  
3095 HIGHWAY U  
LINN, MO 65051

Employer Identification Number:  
47-2155182  
DLN:  
17053353325034  
Contact Person:  
SHEILA M ROBINSON ID# 31220  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Public Charity Status:  
170(b)(1)(A)(vi)  
Form 990 Required:  
No  
Effective Date of Exemption:  
October 9, 2014  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

For important information about your responsibilities as a tax-exempt organization, go to [www.irs.gov/charities](http://www.irs.gov/charities). Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,



Director, Exempt Organizations

N000696784  
Date Filed: 10/9/2014  
Jason Kander  
Missouri Secretary of State

STATE OF MISSOURI  
OFFICE OF SECRETARY OF STATE  
JASON KANDER, SECRETARY OF STATE  
CORPORATION DIVISION

ARTICLES OF INCORPORATION  
OF A  
GENERAL NOT FOR PROFIT CORPORATION

HONORABLE JASON KANDER  
SECRETARY OF STATE  
STATE OF MISSOURI  
P.O. BOX 778  
JEFFERSON CITY, MO 65102

The undersigned natural persons of the age of eighteen years or more for the purpose of forming a corporation under the Nonprofit Corporation Law of Missouri adopt the following Articles of Incorporation.

1. The name of the corporation is Sacred Heart Endowment Fund, Inc.
2. This corporation is a public benefit corporation.
3. The period of duration of the corporation is perpetual.
4. The address of its initial registered office in the State of Missouri is:  
4277 Highway U, Rich Fountain, Missouri 65035.  
and the name of its registered agent is: Fredolin H. Frank  
whose mailing address is: 3095 Highway U, Linn, MO 65051
5. The names and addresses of each incorporator, and the persons who shall serve as the initial Board of Directors, are:

Rev. Augustine A Okoli  
4277 Hwy U  
Rich Fountain, MO 65035

Richard J. Bax  
530 County Road 623  
Linn, MO 65051

Fredolin H. Frank  
3095 Hwy U  
Linn, MO 65051

Timothy Neuner  
139 Turtle Land Trail  
Freeburg, MO 65035

Kenneth Zeilman  
4105 Hwy U  
Linn, MO 65051



**SACRED HEART PARISH COUNCIL**

Resolution Pertaining to the Establishment of the Sacred Heart Endowment Fund

**STATEMENT OF PURPOSE**

The purpose of the Resolution is to Authorize and endorse the establishment of a Missouri not-for-profit corporation with a purpose of soliciting, managing and expending funds to strengthen the financial reserves of the Parish and assure the orderly continuation of its ministries; and to set forth Policies for its operations and activities

**I. DEFINITIONS**

In these policies and in all future policies pertaining to these matters the following terms shall have the meanings set forth below unless otherwise specifically defined.

"Parish" shall mean Sacred Heart Church and all related activities, organizations and ministries.

"SHEF" shall mean Sacred Heart Endowment Fund, Inc.

"Directors" shall mean the Directors of Sacred Heart Endowment Fund Inc.

"Council" shall mean the Sacred Heart Parish Council.

"Endowment Fund" shall mean a separate fund managed by SHEF in Accordance with these policies into which all donations to the Sacred Heart Endowment Fund shall be deposited.

"Gift" shall mean any donation to the Endowment Fund regardless of size and regardless of the nature of the donation, including cash, personal property, real estate or life insurance. Public recognition of memorial gifts will be left to the discretion of the donor and the Directors.

"Donor" shall mean a person making a gift to the Sacred Heart Endowment Fund.

"Unusual Gifts" shall mean gifts that have conditions attached or that require the Endowment Fund or the Parish to assume special responsibilities or management, including for example real estate, a gift for a service which the Parish does not currently offer, or a gift which is subject to state or federal regulatory restrictions.

## **II. ESTABLISHMENT OF THE ENDOWMENT FUND**

A. The Sacred Heart Parish Council hereby authorize and endorses the establishment of Sacred Heart Endowment Fund, Inc. in accordance with the Bylaws which have been reviewed and approved, and in accordance with these Policies.

B. A fundamental restriction on the Endowment fund shall be that the principal of the Endowment Fund is intended to remain intact and only the income thereof be used for the purposes set forth herein.

C. For the purpose of investments, all or part of the Endowment Fund may be commingled with other funds of the Parish under the direction of the Directors and the Council. Notwithstanding such commingling, the assets of the Endowment Fund shall at all times remain distinguishable and separable at the direction of the Directors. The Endowment Fund shall, unless otherwise directed by specific resolution of the Director, be invested in only high grade investments which could include corporate and government bonds which have at least an "A" rating

## **III. GENERAL PROVISIONS**

A. Income from the Endowment Fund shall be remitted to the Parish at least on a annual basis and used for Parish facilities and ministries as determined appropriate by the Parish Council.

B. Donations to the Endowment Fund are not intended to replace weekly offerings and tithing.

C. the principle of the Endowment Fund may be invaded for specific critical purpose only by two-thirds majority vote of the Directors and the Parish Council.

D. Policies of the Endowment Fund shall be effective only upon approval by the Parish Council.

E. Amendments to Bylaws shall be consistent with approved policies, and shall be approved in advance by the Parish Council

## **IV. APPROVAL**

These policies were approved by resolutions of the Parish Council On the dates set forth.

**[REDACTED] PARISH COUNCIL**

DATED: 5/8/14 -

By: Andrew J. Haller  
President

DATED: 5 5 14

By: [Signature]  
Secretary

DATED 05/08/2014

By [Signature]  
Pastor