



Sacred Heart Endowment Fund, Inc. Rich Fountain Mo.

Endowment Fund News Update
Feb. 10th 2017

Saving Today for a Stronger Tomorrow!

To parishioners, alumni, friends, of the Sacred Heart Endowment Fund;

After the 2nd full year of operation, we are pleased to say that the Sacred Heart Endowment Fund is thriving. So far the fund has grown to \$85,442.35. At this time this investment is being watched over by 'Iron Horse Wealth Management' of De Moines, Iowa and 'Smith Moore Investments' of Jefferson City, Missouri. The response to our solicitation letters has been amazing! Over 70% of our donors have been from outside the parish from 9 different states. Thanks to everyone for supporting us!

We are in the process of developing an informational section for the Parish website with the history of the beginning of the Endowment Fund and the different ways to make a donation. An informational brochure is being designed to have available for our visitors at the picnic and other parish social gatherings. The fund mailing list is constantly being updated. Please contact a board of director if you know of anyone to add to our list.

Remember donations for the endowment fund are not intended to detract from weekly offerings and tithing, but rather to establish a long term reserve to ensure the future of our parish buildings, property, and cemetery. This is an 'Independent' tax exempt charitable foundation controlled by the people of the parish. All the money donated stays in the parish and is used within the parish. The principal will accumulate and is managed by the board of directors. Investments are made in consultation with professional financial advisers. The principle of the fund can be used in the case of an emergency.

Net earnings of the fund have totaled \$1318.75. This money was turned over to Fr. Debo and the Sacred Heart parish council Feb. 2, 2017 to be used for maintenance of parish buildings, up-keep of parish properties, and parish ministries.

As members of the Sacred Heart Endowment Fund board of directors we are humbled to be a part of a legacy being left by so many!

Thank you for your support!

Sacred Heart Endowment Fund Board of Directors

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